



**TEXAS  
METHODIST  
FOUNDATION**  
STEWARDED POTENTIAL



**\$4.9M**

**IN LOANS TO 15 NEW  
MEXICO CHURCHES  
AND NONPROFITS**



**\$849K**

**IN GRANTS TO  
CHURCHES AND  
NONPROFITS**



Dear Friends in the New Mexico Conference,

On behalf of Texas Methodist Foundation, thank you for your courageous ministry in this season! Texas Methodist Foundation is honored to be a ministry partner supporting the mission of the New Mexico Conference through investments, loans, gift planning, grants, and leadership and learning initiatives.

We are excited to support life-giving ministries across New Mexico. In the past three years alone, TMF has made \$4.9 million in loans to 15 churches and nonprofits. Conference leaders have participated in learning and innovation leadership cohorts designed to support and empower them, and TMF's grants ministry has made \$849,000 in grants to 16 churches and nonprofits.

This ministry truly is a partnership, because it begins when individuals and congregations, like you, choose to invest with us. Here's how it works: TMF's ministry is made possible by individuals, congregations, nonprofits, and conferences who invest with TMF and get a return on their investment, knowing that we will then lend those dollars to support the vital ministries of congregations and nonprofits.

Generous individuals also work with TMF to create gift plans that take care of loved ones and the congregations and causes they cherish most. Their gift plans and church endowments also help provide long-term financial well-being to churches and ministries.

TMF then returns all its net revenue back to the church through leadership cohorts, learning and innovation initiatives, grants, and gift-planning programs. Together, we create a cycle of generosity that begins with generous individuals and investors, and through TMF's ministry, supports the mission of the church for the long term.

We are deeply grateful to be your partners in a cycle of generosity that works to empower the mission of the church, enabling it to be its strongest witness of love.

Giving thanks for you,



*Lisa*

Rev. Lisa Greenwood  
President & CEO  
Texas Methodist Foundation

## The New Mexico Conference's Team at Texas Methodist Foundation

The Texas Methodist Foundation team is honored to work with churches, nonprofits, and leaders across the New Mexico Conference, providing services and support that are vital to thriving ministries and communities across New Mexico. Please contact any one of us at any time.

## Impact Certificate Investments

- Variable and fixed-rate Impact Certificates
- Clergy Appreciation Rate +0.50%



**Sara Beltran**

Assistant Vice President  
Investor Services

sbeltran@texasmethodistfoundation.org  
(512) 583-1920

## Endowment and Charitable Gift Planning

- Endowment policy formation
- Laity philanthropy engagement



**Tom Stanton**

VP General Counsel, Corporate Secretary  
tstanton@texasmethodistfoundation.org  
(512) 583-1927

## Market-based Investments for Churches and Nonprofits

- Equity and Bond Funds
- Multiple Asset Funds



**Derek Casteel, CFA**

Director of Investment Services

dcasteel@texasmethodistfoundation.org  
(512) 515-1431

## Philanthropy

- Gift-planning
- Donor-Advised Funds
- Life Income Gifts
- Endowments



**Justin Gould**

Chief Philanthropy Officer  
jgould@texasmethodistfoundation.org  
(512) 583-1944

## Loans

- Debt refinancing
- Property acquisition
- Construction and improvement
- Flexible terms



**Chris Miller**

Chief Lending Officer  
cmiller@texasmethodistfoundation.org  
(512) 583-1931

## Learning and Innovation

- Courageous Congregations Collaborative (C3)
- *Igniting Imagination*® Podcast



**Rev. Dr. Blair Thompson**

Chief Learning and Innovation Officer  
bthompson@texasmethodistfoundation.org  
(512) 583-1962

## Grants

- For churches and nonprofits
- Providing evangelism with social impact
- Improving the conditions of those living in poverty



**Wendolyn Abel**

Vice President of Grants Ministry  
wabel@texasmethodistfoundation.org  
(512) 583-1934